



**Section D: Student and Spouse Tax Filing Status**

IVW2

**\*NEW FOR 2012-13** - Using the IRS Data Retrieval Tool when you complete your FAFSA on the Web is the best way to verify income. **If you were unable to use the IRS Data Retrieval or Franklin sent you an email requesting a 2011 IRS Tax Transcript, you MUST** request a transcript of the federal tax return you filed with the IRS for 2011 (a copy of a tax return is no longer acceptable). You can request tax transcripts by calling 1.800.908.9946 or you can request it online at [www.irs.gov](http://www.irs.gov), click on Order a Return or Account Transcript, and request a **Return Transcript for 2011**. If you filed an **amended** tax return, you must request **BOTH a Return Transcript AND an Account Transcript**. Check the appropriate box(es) below for student and spouse tax information.

**Student Tax Information:**

<input type="checkbox"/>	<b>TAX RETURN FILER</b> - I filed or will file a 2011 IRS Tax Return ( <b>only submit if you received a request from Franklin for a tax transcript</b> ) <input type="radio"/> Attached <input type="radio"/> Not Requested by Franklin <input type="radio"/> Requested but Not Attached – processing cannot continue until received.									
<input type="checkbox"/>	<b>TAX RETURN NON-FILER</b> - I did not, will not, and am not required to file an IRS Tax Return. <input type="radio"/> I was not employed and had no income earned from work in 2011. <input type="radio"/> I did work during the 2011 year. Attach W-2s and list income from all employers during 2011 (even if you did not receive a W-2). If more space is needed, attach a separate sheet with Name and Student ID or SSN.									
<table border="1"> <thead> <tr> <th>Student Employer's Name:</th> <th>2011 Amount Earned</th> <th>W-2</th> </tr> </thead> <tbody> <tr> <td></td> <td>\$</td> <td><input type="radio"/> Yes <input type="radio"/> No</td> </tr> <tr> <td></td> <td>\$</td> <td><input type="radio"/> Yes <input type="radio"/> No</td> </tr> </tbody> </table>		Student Employer's Name:	2011 Amount Earned	W-2		\$	<input type="radio"/> Yes <input type="radio"/> No		\$	<input type="radio"/> Yes <input type="radio"/> No
Student Employer's Name:	2011 Amount Earned	W-2								
	\$	<input type="radio"/> Yes <input type="radio"/> No								
	\$	<input type="radio"/> Yes <input type="radio"/> No								

**Spouse Tax Information:**

<input type="checkbox"/>	<b>TAX RETURN FILER</b> - I (spouse) filed or will file a 2011 IRS Tax Return ( <b>only submit if you received a request from Franklin for a tax transcript</b> ). <input type="radio"/> Attached <input type="radio"/> Not Requested by Franklin <input type="radio"/> Requested but Not Attached – processing cannot continue until received.									
<input type="checkbox"/>	<b>TAX RETURN NON-FILER</b> - I (spouse) did not, will not, and am not required to file an IRS Tax Return. <b>Provide signature in Section F.</b> <input type="radio"/> I (spouse) was not employed and had no income earned from work in 2011. <input type="radio"/> I (spouse) did work during the 2011 year. Attach W-2s and list income from all employers during 2011 (even if you did not receive a W-2). If more space is needed, attach a separate sheet with Name and Student ID or SSN.									
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	\$	<input type="radio"/> Yes <input type="radio"/> No								
	\$	<input type="radio"/> Yes <input type="radio"/> No								

**Section E: Child Support Paid**

Indicate the amount of child support paid because of divorce or separation or as a result of a legal requirement. **Do Not include** support for children in your household that you included on this form in Section B.

STUDENT - List the name(s) of child(ren) for whom you pay support:	SPOUSE - List the name(s) of child(ren) for whom you pay support:
1)	1)
2)	2)
3)	3)
4)	4)
Total amount of Child Support Paid in 2011 \$ _____	Total amount of Child Support Paid in 2011 \$ _____
Name of Parent/Guardian that support was paid to : _____	Name of Parent/Guardian that support was paid to : _____

**Section F: Certification and Signatures**

Each person signing this worksheet certifies all the information provided is complete and correct.

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Signature \_\_\_\_\_ Date: \_\_\_\_\_

Spouse Signature (required if you checked non tax return non-filer ) \_\_\_\_\_ Date: \_\_\_\_\_

Return all documents to: Financial Aid, Franklin University, 201 S. Grant Ave., Columbus, OH 43215

Fax: 614.255.9478 Email: [finaid@franklin.edu](mailto:finaid@franklin.edu)