

Bachelor of Science - Financial Planning

Course	Course Title	FPLNB1	FPLNB2	FPLNB3	FPLNB4	FPLNB5	FPLNB6	ILO1	ILO2	ILO3	ILO4	ILO5
FINA 301	Principles of Finance		X	X	X	X	X	X	X			X
BSAD 220	Business Law		X				X	X	X	X	X	X
FPLN 300	Principles of Financial Planning	X		X	X	X	X	X	X			X
FPLN 430	Tax Planning	X			X		X	X	X			X
FPLN 440	Risk Management & Insurance Planning		X	X	X	X	X	X	X			X
FPLN 450	Retirement Savings & Income Planning				X	X		X				X
FPLN 460	Estate Planning				X	X		X				X
FPLN 495	Financial Plan Development	X					X	X	X			X

Institution Learning Outcomes

- ILO1 Communication: Communicate professionally using a variety of modalities (written, spoken, and technological).
- ILO2 Critical Thinking: Analyze and evaluate information to make reasoned arguments and solve problems.
- ILO3 Civic & Global Engagement: Integrate knowledge and skills to engage with and respond to social, environmental, and economic challenges at local, national, and global levels.
- ILO4 Ethics: Analyze and evaluate complex issues and situations to make informed ethical decisions.
- ILO5 Disciplinary Expertise

Program Learning Outcomes

- FPLNB1 Demonstrate written communication skills in financial planning
- FPLNB2 Analyze ethical issues in the financial planning profession
- FPLNB3 Apply strategies and techniques to manage financial exposure due to personal or business risk
- FPLNB4 Apply financial planning strategies and techniques to maximize the present value of the client's after-tax net worth
- FPLNB5 Apply strategies to efficiently preserve and distribute accumulated wealth
- FPLNB6 Develop long-term strategies and recommendations for a comprehensive financial plan