

Section C: Student and Spouse Tax Filing Status

If you were unable to use the IRS Data Retrieval or Franklin sent you mail/email requesting a 2015 IRS Tax Transcript, you **MUST** request a “transcript” of the federal tax return you filed with the IRS for 2015 (a copy of a tax return is not acceptable).

You may request TAX RETURN TRANSCRIPTS real time online or by mail at irs.gov/transcript. Click on one of the blue boxes to get your transcript/letter instantly online or by mail. Or you may complete a paper request by submitting an IRS Form 4506-T. *Note: If you filed an amended tax return (1040X), a Signed Copy of your 1040X must be attached with the Return Transcript and submitted to our office. Check the appropriate box(es) below for student and spouse tax information.*

STUDENT TAX INFORMATION:

<input type="radio"/> I DID FILE a 2015 IRS Tax Return and: <input type="checkbox"/> I DID use IRS Data Retrieval when completing the FAFSA and did not change the IRS information. <input type="checkbox"/> I DID NOT use IRS Data Retrieval. I have enclosed my Tax Return Transcript with this form. <ul style="list-style-type: none"> • If you did NOT use IRS Data Retrieval and have requested your Tax Return Transcript, submit it with this form when received. <input type="checkbox"/> I was selected for verification by Franklin University for the 2016-17 award year and have previously submitted my 2015 IRS Tax Return Transcript or used IRS Data Retrieval and did not change the IRS information.		
<input type="radio"/> I DID NOT, and WAS NOT REQUIRED to file an IRS Tax Return (Non-filer). <input type="checkbox"/> I was NOT employed and had no income earned from work in 2015. <input type="checkbox"/> I did work during the 2015 year. Attach W-2's and list income below from all employers during 2015 (even if you did not receive a W-2). If more space is needed, attach a separate sheet with name and Student ID.		
<i>Student Employer's Name:</i>	<i>2015 Amount Earned</i>	<i>W-2</i>
	\$	<input type="radio"/> Yes <input type="radio"/> No
	\$	<input type="radio"/> Yes <input type="radio"/> No

SPOUSE TAX INFORMATION:

<input type="radio"/> My spouse DID FILE a 2015 IRS Tax Return and: <input type="checkbox"/> My spouse DID use IRS Data Retrieval when completing the FAFSA and did not change the IRS information. <input type="checkbox"/> My spouse DID NOT use IRS Data Retrieval. I have enclosed my Tax Return Transcript with this form. <ul style="list-style-type: none"> • If your spouse did NOT use IRS Data Retrieval and has requested their Tax Return Transcript, submit it with this form when received. <input type="checkbox"/> I was selected for verification by Franklin University for the 2016-17 award year and have previously submitted my spouse's 2015 IRS Tax Return Transcript or used IRS Data Retrieval and did not change the IRS information.		
<input type="radio"/> My spouse DID NOT, and IS NOT REQUIRED to file an IRS Tax Return. <input type="checkbox"/> My spouse was NOT employed and had no income earned from work in 2015. <input type="checkbox"/> My spouse did work during the 2015 year. Attach W-2's and list income below from all employers during 2015 (even if your spouse did not receive a W-2). If more space is needed, attach a separate sheet with name and Student ID.		
<i>Spouse Employer's Name:</i>	<i>2015 Amount Earned</i>	<i>W-2</i>
	\$	<input type="radio"/> Yes <input type="radio"/> No
	\$	<input type="radio"/> Yes <input type="radio"/> No

Section D: Certification and Signatures

I certify that all information and documentation submitted is true and correct to the best of my knowledge. I understand that purposely providing false or misleading information on this form may result in a reduction or repayment of aid, fines, imprisonment, and/or disciplinary action up to and including dismissal from the University. If asked, I agree to provide additional proof of the information/documentation provided with this form. I authorize Franklin University to verify any third party documentation which I have submitted.

Student Signature _____ Date: _____

Spouse Signature (required if you checked non tax return non-filer) _____ Date: _____

Return all documents to: Financial Aid, Franklin University, 201 S. Grant Ave. Columbus, OH 43215
 Fax: 614-255-9478 Email: finaid@franklin.edu